



A nonprofit independent licensee of the Blue Cross Blue Shield Association

FOR INTERNAL USE ONLY
HIOS ID# _____
EC _____

Commercial Group Vision Insurance Application/Change Form



CONFIDENTIAL

Please print clearly and complete all sections that apply. Signatures are required. Additional instructions included on Page 3.

Section 1: Employer Group & Benefit Information - To be completed with your Group Administrator

Employer Name _____		Association/Chamber Name (if applicable) _____		Check Desired Action <input type="checkbox"/> Add <input type="checkbox"/> Cancel <input type="checkbox"/> Change
Group Administrator's Signature (required) _____		Date _____		Employee Number _____
Department Number _____				
Vision Information Vision Group Number _____ Vision Subgroup Number _____ Vision Class _____	If enrolling in a Vision plan, who do you need coverage for? <input type="checkbox"/> Self Only <input type="checkbox"/> Self & Child(ren) <input type="checkbox"/> Self & Spouse, or Self & Domestic Partner <input type="checkbox"/> Family _____ / _____ / _____ Vision Effective Date	Subscriber Status: <input type="checkbox"/> Actively Working <input type="checkbox"/> Retired <input type="checkbox"/> Disability <input type="checkbox"/> Canceled <input type="checkbox"/> COBRA	Vision Plan Selection	

Section 2: Subscriber's Information

Last Name _____	Birthdate: _____ / _____ / _____
First Name _____	Gender: <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Gender X Gender identity (optional): <input type="checkbox"/> Transgender Male <input type="checkbox"/> Transgender Female <input type="checkbox"/> Prefer not to say <input type="checkbox"/> Non-binary <input type="checkbox"/> Prefer to self-describe: _____
Middle Initial _____ Title (e.g., Jr, Sr, III, etc.) _____	
Street Address _____	Social Security Number _____
City _____ State _____	Date of Hire/Rehire: _____ / _____ / _____
Zip Code _____ Phone _____	Retirement Date: _____ / _____ / _____

Section 3: Reason for enrollment or change - To be completed by the Group Administrator - Not required for cancellations

Enrollment Opportunity: New Hire Rehire Open Enrollment

Special Enrollment Opportunity: Newly Eligible Dependent: Newborn Marriage Other _____

Change in employment status A move in or out of the service area

Involuntary loss of coverage Former dependent regains eligibility

Date of Event ____ / ____ / ____

COBRA Election - Please indicate the reason for COBRA if applicable:

Left Employment/Retired Divorce/Legal Separation Loss of Dependent Status Death of Employee

Disability Dependent Reached Max Age Other: _____

Demographic Change: Address Birthdate Subscriber Name Dependent Name

Section 4: Cancel Information - If canceling coverage, who are you canceling coverage for?

Subscriber

Cancel Code:	Vision Cancel Date:
	/ /

Coverage ends at 11:59 p.m. on the date you indicate

Cancel Codes:

SB02-Left Employment SB58-Change in Employee Eligibility Status SB08-Subgroup Transfer*
 SB06-Subscriber No Longer Wants Coverage* (subscriber request)
 SB07-Deceased SB09-Enrolled in Error* SB44-Medicare Eligible (Moved to Medicare plan with same employer)

* = Not eligible for COBRA

Dependent(s)

Dependent Name:	Cancel Code:	Vision Cancel Date:
		/ /
		/ /
		/ /

Coverage ends at 11:59 p.m. on the date you indicate

Cancel Codes:

M002-Deceased* M005-Divorced M010-Overage Dependent M014-YA No Longer Qualifies* M013-Ineligible Dependent
 M003-Subscriber No Longer Wants to Cover Dependent* M007-Dependent No Longer Wants Coverage* M009-Marriage
 M011-No Longer a Student M004-Enrolled in Error* M008-Moved Out of Area* M040-Medicare Same Group*

Section 5: Information about who you would like coverage for (dependent information)

Spouse Domestic Partner Dependent Child Adult Disabled Dependent (Separate application form required) Other _____

Last Name (if different) Title **First Name** MI **Social Security Number**

Gender: **Gender identity (optional):**
 Female Male Gender X **Birthdate** ____/____/____
 Transgender Male Non-binary Prefer not to say
 Transgender Female Prefer to self-describe: _____

Dependent Child Adult Disabled Dependent (Separate application form required) Other _____

Last Name (if different) Title **First Name** MI **Social Security Number**

Gender: **Gender identity (optional):**
 Female Male Gender X **Birthdate** ____/____/____
 Transgender Male Non-binary Prefer not to say
 Transgender Female Prefer to self-describe: _____

Dependent Child Adult Disabled Dependent (Separate application form required) Other _____

Last Name (if different) Title **First Name** MI **Social Security Number**

Gender: **Gender identity (optional):**
 Female Male Gender X **Birthdate** ____/____/____
 Transgender Male Non-binary Prefer not to say
 Transgender Female Prefer to self-describe: _____

Dependent Child Adult Disabled Dependent (Separate application form required) Other _____

Last Name (if different) Title **First Name** MI **Social Security Number**

Gender: **Gender identity (optional):**
 Female Male Gender X **Birthdate** ____/____/____
 Transgender Male Non-binary Prefer not to say
 Transgender Female Prefer to self-describe: _____

Dependent Child Adult Disabled Dependent (Separate application form required) Other _____

Last Name (if different) Title **First Name** MI **Social Security Number**

Gender: **Gender identity (optional):**
 Female Male Gender X **Birthdate** ____/____/____
 Transgender Male Non-binary Prefer not to say
 Transgender Female Prefer to self-describe: _____

Note: Use an additional application or addendum if more than five dependents need coverage

Section 6: Release - You must sign and date this form to be eligible for health insurance

I acknowledge and agree that by signing this enrollment form and subsequently accepting services, I and everyone else who is covered under the contract you issue is bound by the terms and conditions of the contract applicable to my coverage. This includes, without limitation, the terms and conditions regarding the receipt and release of medical records and information. I make this acknowledgement and agreement on behalf of myself and each other person who accepts coverage under the terms of the contract applicable to my coverage (who may include, for example my spouse and my eligible family dependents). I hereby accept responsibility for payment of any portion of the premium. I hereby represent that all information furnished by me hereon is true and complete to the best of my knowledge.

PREFERRED PROVIDER ORGANIZATION (PPO) I understand that the Preferred Provider Organization (PPO) coverage is comprised of an in-network benefit that is dependent on the utilization of vision providers who participate with the PPO and out-of-network benefit that provides coverage for services of vision providers who do not participate with the PPO. I understand that the in-network benefit provides the highest level of coverage under the plan. I have thoroughly read, understand and agree to comply with the terms of the release in this section

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation.

Subscriber Signature _____ **Date** _____

Instructions for completing the Group Vision Insurance Application

Section 1: Employer Group & Benefit Information - This section should be completed with your Group Administrator. Group Administrator's signature is required. Group numbers and information must be populated. Select who you need coverage for on the vision plan and indicate the subscriber's status. Next, select the vision plan you are enrolling in. All products may not be applicable to your employer group. Please check with your Group Administrator.

Section 2: Subscriber's Information - To be completed by the Subscriber.

Gender and gender identity: Excellus BlueCross BlueShield does not discriminate on the basis of gender identity, gender expression or behavior. In order to ensure that you are receiving access to high quality, affordable health care based on your individual needs, we ask that you consider completing this **optional gender identity section** of the application. Excellus BlueCross BlueShield will not limit coverage or impose any additional cost-sharing for any otherwise-covered services that are ordinarily available to individuals of one sex, to a transgender individual, based on the fact that an individual's sex assigned at birth, gender identity, gender expression or behavior or gender otherwise recorded is different from the gender for which health care services are ordinarily available.

Section 3: Reason for enrollment or change - Select the box(es) that describe(s) the reason for this enrollment or change regarding vision insurance coverage and include the date of the event. An event is a specific occurrence, due to change in status, marriage, divorce, birth or adoption, group's anniversary date, or rate change. Your request must be received within 30 days of the event date. Please see your Group Administrator for events that fall outside the 30-day period. You may be required to provide documentation of certain events.

Section 4: Cancel Information - If canceling coverage, who are you canceling coverage for? - If you are canceling coverage, complete the appropriate section for who you are canceling. List the cancel code and enter the date(s) the coverage is to be canceled. List each applicable dependent to be canceled.

Section 5: Information about who you would like coverage for (dependent information) - Please include information about all the people who you would like coverage for.

Qualified guidelines for coverage include: (a) A legal spouse/domestic partner (An ex-spouse no longer qualifies as of the date court documents are stamped and filed with the county clerk). (b) Must be under the eligible child age for your employer group including natural, adopted or stepchild(ren). (c) Qualified dependents and students are covered through the end of the month in which they turn 26 years of age. (d) There are additional eligibility requirements for dependents pending adoption, for which you are the legal guardian, and/or a disabled dependent who is over the maximum dependent age. Please contact your Group Administrator for the appropriate form.

Section 6: Release - Subscriber signature and date are required in this section. The subscriber must sign the application prior to or within 30 days of the effective date or qualifying event date.

Please return to: P.O. Box 21146 Eagan, MN 55121-0146

If you have questions, please contact your Group Administrator. Or, visit us at: ExcellusBCBS.com